

Ad hoc release pursuant to Article 17 MAR



Hamburg, 31 January 2019

**Hapag-Lloyd AG: Early partial redemption of EUR 450 million Senior Notes due 2022  
in an amount of EUR 170 million**

Hapag-Lloyd AG (HLAG) has decided to redeem EUR 170 million in aggregate principal amount of its outstanding 6.75% senior notes due 2022 on 11 February 2019 at the fixed redemption price of 103.375 percent.<sup>1)</sup> USD 152 million (approximately EUR 133 million as of today) of the EUR 170 million will be paid from cash proceeds resulting from the settlement of a receivable of HLAG's subsidiary United Arab Shipping Company Limited (UASC) which was recognized in the course of the business combination of HLAG and UASC.

- 1) Regulation S Global Notes: Common Code 155557664, ISIN XS1555576641  
Restricted Global Notes: Common Code 155557699, ISIN XS1555576997

Issued by:  
Hapag-Lloyd AG  
Investor Relations  
Ballindamm 25  
20095 Hamburg  
Germany  
Phone +49 40 3001-28 96  
ir@hlag.com  
www.hapag-lloyd.com