

## Press Release

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### **Vonovia requests initiation of compulsory acquisition of minority shares in Victoria Park**

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- Vonovia has requested the initiation of a compulsory acquisition proceeding to acquire all remaining shares in Victoria Park.
- The Board of Directors of Victoria Park has resolved to apply for a delisting of the ordinary class A and class B shares in Victoria Park.
- The Board of Directors of Victoria Park has resolved to convene an Extraordinary General Meeting for the purpose of resolving to redeem all outstanding preference shares.

*Bochum, May 24, 2019* – Vonovia SE (“Vonovia”) previously announced that Vonovia has exercised call options, resulting in a shareholding exceeding 90 per cent of the shares and votes in Victoria Park AB (publ) (“Victoria Park”).

Vonovia has requested that the Board of Directors of Victoria Park shall initiate a compulsory acquisition proceeding for the remaining shares in Victoria Park in accordance with the Swedish Companies Act (Sw. aktiebolagslagen (2005:551)). Vonovia controls approximately 91.4 per cent of the total number of shares in Victoria Park.

As a consequence of Vonovia controlling more than 90 per cent of the shares in Victoria Park, and the request from Vonovia to initiate a compulsory acquisition proceeding for all remaining shares in Victoria Park, the Board of Directors of Victoria Park has resolved to apply for delisting of the Victoria Park ordinary shares of class A and class B from Nasdaq Stockholm. The last day of trading in the class A and class B shares on Nasdaq Stockholm is expected to be on or around 17 June 2019.

The Board of Directors of Victoria Park has resolved to propose an Extraordinary General Meeting to resolve on a redemption of all 1,032,047 preference shares, in accordance with section 5.4 of the Articles of Asso-

ciation, for a redemption price of SEK 300 per preference share.

## About Vonovia

Vonovia SE is Europe's leading private residential real estate company. Vonovia currently owns around 395,000 residential units in all attractive cities and regions in Germany, Austria and Sweden. It also manages around 79,000 apartments. Its portfolio is worth approximately € 44.5 billion. As a modern service company, Vonovia focuses on customer orientation and tenant satisfaction. Offering tenants affordable, attractive and livable homes is a prerequisite for the company's successful development. Accordingly, Vonovia makes long-term investments in the maintenance, modernization and senior-friendly conversion of its properties. The company is also creating more and more new apartments by realizing infill developments and adding to existing buildings.

The company, which is based in Bochum, has been listed on the stock exchange since 2013 and on the DAX 30 since September 2015. Vonovia SE is also listed on the international indices STOXX Europe 600, MSCI Germany, GPR 250 and EPRA/NAREIT Europe. Vonovia has a workforce of approximately 10,000 employees.

### Additional Information:

Approval: Regulated Market/Prime Standard, Frankfurt Stock Exchange

ISIN: DE000A1ML7J1

WKN: A1ML7J

Common code: 094567408

Registered headquarters of Vonovia SE: Bochum, Germany, Bochum Local Court, HRB 16879

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