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Senvion sets price range for private placement between EUR 20.00 and EUR 23.50 per share

- Placement period begins 07 March 2016 and is expected to end on 17 March 2016
- First day of trading planned for 18 March 2016
- Total placement of up to 29.9 million shares, including potential over-allotments of 3.9 million shares (15% of the base offer).
- Free-float after private placement expected to be approximately 46% of Senvion's outstanding share capital, assuming full placement of over-allotment shares
- Price range implies market capitalization of approximately EUR 1,300 million to EUR 1,530 million

Hamburg: Senvion Group¹ ("Senvion") and its owners Centerbridge and Arpwood have today announced the price range for Senvion shares in the planned private placement at EUR 20.00 to EUR 23.50 per share. The price range was determined on behalf of the company by the existing shareholders together with Deutsche Bank, J.P. Morgan and Citigroup as Joint Global Coordinators and Joint Bookrunners.

Senvion is offering up to 29.9 million shares from the holdings of the existing shareholders in the private placement including potential over-allotments of 3.9 million shares (15% of the base offer of 26.0 million shares). The placement price per share and the final number of shares to be sold are expected to be determined, based on the order book prepared during the book building process, on or about 17 March 2016. Up to 3.9 million additional shares may be placed with investors in connection with potential over-allotments. The private placement is exclusively addressed to institutional investors and consists of a private placement in the United States to qualified institutional buyers and a private placement to institutional investors outside of the United States.

Jürgen Geissinger, CEO of Senvion, said: "Access to the capital markets will support Senvion's growth path and enhance our company's global profile. As an independent company, we will continue to invest in innovation and developing client relationships as we pursue our strategy to expand into new markets."

¹ Senvion S.à r.l. (to be converted into Senvion S.A.) together with its consolidated subsidiaries, including its main operating subsidiary, Hamburg-based Senvion GmbH.

Senvion has applied for the admission of its shares to trading on the regulated market segment of the Frankfurt Stock Exchange with simultaneous admission to the sub-segment of the regulated market with additional post-admission obligations (Prime Standard). Senvion's shares are expected to start trading on 18 March 2016.

Assuming all potential over-allotment shares are placed, the free float following the private placement is expected to amount to approximately 46% of Senvion's issued and outstanding share capital.

BofA Merrill Lynch, Barclays, Berenberg and Morgan Stanley are acting as Joint Bookrunners. Raiffeisen Bank International and Banco Santander are acting as Co-Managers. Rothschild is acting as financial adviser to Senvion.

About Senvion

Senvion is a leading global manufacturer of onshore and offshore wind turbines. The international mechanical engineering company develops, produces and markets wind turbines for almost any location – with rated outputs of 2 megawatts ("MW") to 6.2 MW and rotor diameters of 82 meters to 152 meters. Furthermore, the company offers its customers project specific solutions in the areas of turnkey, service and maintenance, transport and installation, as well as foundation planning and construction. The profitable and reliable systems are designed at the Senvion TechCenter in Osterröfeld and manufactured at its German plants in Husum (North Friesland), Trampe (Brandenburg) and Bremerhaven, as well as Portugal. With approximately 3,900 employees worldwide, the company - headquartered in Hamburg - makes use of the experience gained from the manufacture and installation of more than 6,600 wind turbines around the world. Senvion is represented in European markets such as France, Belgium, the Netherlands, the UK, Italy, Romania, Portugal, Sweden, and Poland as well as on a global level in the USA, China, Australia and Canada.

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