

Reporting Fact Sheet

€ million	H1 2015	H1 2016	H1 2016 normal- ized ¹	Change in %	Change in % at local currency	Q2 2015	Q2 2016	Q2 2016 normal- ized ¹	Change in %	Change in % at local currency
Symrise Group										
Sales	1,330.8	1,462.5	1,462.5	10	16	662.7	730.7	730.7	10	17
Sales adjusted for portfolio changes	1,317.0	1,349.8	1,349.8	2	8	655.9	672.6	672.6	3	9
Sales related to portfolio changes	-13.8	112.8	112.8	7	7	-6.8	58.1	58.1	8	8
Gross profit	576.0	607.6	612.3	6	12	288.0	305.8	310.2	8	14
EBITDA	300.3	312.7	323.3	8	14	151.5	158.9	164.8	9	16
EBITDA margin	in %	22.6	21.4	22.1		22.9	21.8	22.6		
EBIT	214.7	214.1	224.7	5	13	108.3	106.1	112.0	3	12
EBIT margin	in %	16.1	14.6	15.4		16.3	14.5	15.3		
Depreciation	36.0	42.6	42.6			18.2	21.9	21.9		
Amortization	49.6	56.0	56.0			24.9	31.0	31.0		
Financial result	-21.3	-24.3	-22.1			-14.3	-11.3	-11.3		
Earnings before income taxes	193.4	189.8	202.7	5		94.1	94.8	100.7	7	
Net income for the period	133.5	133.8	142.0	6		65.6	67.5	71.2	9	
Earnings per share	in €	1.03	1.03	1.09	6	0.51	0.52	0.55	9	
Research and development expenses	84.6	90.6	90.6	7	10	44.2	47.3	47.3	7	10
Investments	81.4	59.5	59.5			60.2	32.6	32.6		
Cash flow from operating activities	86.0	100.0	100.0			17.6	52.1	52.1		
Scent & Care										
Sales	546.5	667.8	667.8	22	27	263.7	323.5	323.5	23	29
Sales adjusted for portfolio changes	546.5	557.2	557.2	2	7	263.7	266.5	266.5	1	7
Sales related to portfolio changes		110.5	110.5	20	20		57.0	57.0	22	22
EBITDA	124.2	129.5	140.1	13	19	60.5	61.8	67.7	12	18
EBITDA margin	in %	22.7	19.4	21.0		22.9	19.1	20.9		
Flavor & Nutrition										
Sales	784.3	794.8		1	8	399.1	407.2		2	10
Sales adjusted for portfolio changes	770.5	792.5		3	9	392.2	406.1		4	11
Sales related to portfolio changes	-13.8	2.2		-2	-2	-6.8	1.1		-1	-1
EBITDA	176.1	183.1		4	11	91.0	97.2		7	15
EBITDA margin	in %	22.5	23.0			22.8	23.9			
Group Sales by Region										
EAME	587.3	614.7		5	7	285.2	306.5		7	10
Asia/Pacific	291.8	316.9		9	12	147.9	160.3		8	13
North America	273.5	358.1		31	31	134.3	173.3		29	32
Latin America	178.2	172.8		-3	26	95.4	90.6		-5	22
Other Key Figures						Dec 31, 2015	Jun 30, 2016			
Total assets						4,183.8	4,634.1			
Equity						1,588.2	1,517.6			
Equity ratio	in %					38.0	32.7			
Net debt (incl. provisions for pensions and similar obligations)						1,575.7	2,159.5			
Net debt (incl. provisions for pensions and similar obligations)/EBITDA ²	ratio					2.8	3.6			
Net debt						1,131.1	1,603.8			
Net debt/EBITDA ²	ratio					2.0	2.6			
Employees (on reporting date)	FTE ³					8,301	8,910			

¹ adjusted for transaction and integration costs as well as one-off valuation effects related to business combinations

² annualized EBITDA

³ not including apprentices and trainees, FTE = Full Time Equivalent