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Ad-hoc-Meldung nach Art. 17 MAR



Hamburg, 3 July 2017

Hapag-Lloyd launches EUR 300 million Senior Notes Offering / Proceeds shall be used for early redemption of EUR-bonds 2018 and 2019

Hapag-Lloyd AG launches offering of EUR 300 million unsecured, fixed rate Senior Notes due 2024. The bond will be issued with a denomination of EUR 100,000. The final conditions of the bond, in particular the interest rate and the issue price will be announced following the conclusion of the bookbuilding.

Issue proceeds will first be used to redeem the outstanding EUR notes of Hapag-Lloyd AG due in fall 2018. The remaining proceeds thereafter shall be used to redeem partly the Senior Notes due in fall 2019. Currently, the redemption is envisaged for October this year.

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